

Enrollment Application

Group size 51+ eligible employees



Instructions:

Please read carefully, complete electronically, or in blue or black ink, all the required sections and return to your employer. Use extra sheets of paper if necessary. All information given should apply to this employer.

Section 1: Employer/group use – Required

Employer name		Employer address		
Group no.	Sub-group no./Life division no.	Requested effective date	Life classification	Employee no./Dept. name

Section 2: Reason for application – Required

<input type="checkbox"/> New enrollment	<input type="checkbox"/> New hire	<input type="checkbox"/> Add dependent (Fill in section 3)
<input type="checkbox"/> Annual open enrollment (N/A to Life)	<input type="checkbox"/> Rehire – Date: _____ (MM/DD/YYYY)	
<input type="checkbox"/> COBRA – Qualifying event: _____	COBRA event date: _____ (MM/DD/YYYY)	
<input type="checkbox"/> Waiver (To decline ALL coverage skip to section 11)		

Section 3: Status change/event – Required, if you checked “Add dependent” option in section 2.

Event date (MM/DD/YYYY)	<input type="checkbox"/> Marriage	<input type="checkbox"/> Birth	<input type="checkbox"/> Adoption (Attach legal documentation)	<input type="checkbox"/> Legal guardianship (Attach legal documentation)
	<input type="checkbox"/> Loss of coverage (reason): _____		<input type="checkbox"/> Terminated employment	<input type="checkbox"/> Other: _____

Section 4: Plan/type of coverage – Required. To decline a plan type, check “No coverage”. If you are waiving all coverage, go to section 11.

Medical – If multiple medical options are available, please write in the option name/number of the option chosen: _____				
<input type="checkbox"/> HMO	<input type="checkbox"/> Anthem Essential SM PPO	<input type="checkbox"/> Lumenos [®] HRA PPO	<input type="checkbox"/> Lumenos Health Incentive Account Plus PPO	
<input type="checkbox"/> POS	<input type="checkbox"/> Lumenos HSA PPO ¹	<input type="checkbox"/> Lumenos HIA PPO	<input type="checkbox"/> Lumenos Deductible First HRA PPO	
<input type="checkbox"/> PPO				
Type of medical coverage: <input type="checkbox"/> Employee only <input type="checkbox"/> Employee+spouse (DP) <input type="checkbox"/> Employee+child(ren) <input type="checkbox"/> Family coverage <input type="checkbox"/> No coverage				
Life				
Fill in section 7.				

Section 5: Employee information – Required

Last name		First name		M.I.	Social Security no. ² (required)	
Date of birth (MM/DD/YYYY)	Age	Sex <input type="checkbox"/> Male <input type="checkbox"/> Female	Marital status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced		Height	Weight
Home phone no.		Business phone no.		Email address		
Street address			City	State	ZIP code	County
Retired? <input type="checkbox"/> Yes <input type="checkbox"/> No	Occupation		Hours working per week	Full-time hire date (MM/DD/YYYY)		Income reported by: <input type="checkbox"/> W-2 <input type="checkbox"/> 1099
Disabled? <input type="checkbox"/> Yes <input type="checkbox"/> No						<input type="checkbox"/> Other: _____
Hospitalized? <input type="checkbox"/> Yes <input type="checkbox"/> No						

1 Anthem will facilitate the opening of a Health Savings Account (HSA) in your name, if directed by your employer.

2 Anthem is required by the Internal Revenue Service to collect this information.

Employee name

Social Security no. ¹ (required)

Section 6: Family information – Required. List only dependents you wish to enroll, attach a separate sheet if necessary.

Please read the Genetic Information Non-discrimination Act (GINA) information on page 3 of the application, under section 10, Significant Terms, Conditions and Authorizations, prior to answering the questions in section 6.

Spouse/Domestic Partner	Last name			First name			M.I.	Social Security no. ¹ (required)		
	Date of birth (MM/DD/YYYY)	Height	Weight	Sex <input type="checkbox"/> M <input type="checkbox"/> F	Relationship to employee <input type="checkbox"/> Spouse <input type="checkbox"/> Domestic Partner		Currently hospitalized or disabled? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, give reason: _____			
	If spouse/DP address is different than employee, please provide full address									

Dependent	Last name			First name			M.I.	Social Security no. ¹ (required)			Full-time student? <input type="checkbox"/> Yes <input type="checkbox"/> No
	Date of birth (MM/DD/YYYY)	Height	Weight	Sex <input type="checkbox"/> M <input type="checkbox"/> F	Relationship to employee <input type="checkbox"/> Child <input type="checkbox"/> Other: _____		Currently hospitalized or disabled? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, give reason: _____				
	Court ordered health care coverage? <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, attach legal documentation)			If dependent address is different than employee, please provide full address							

Dependent	Last name			First name			M.I.	Social Security no. ¹ (required)			Full-time student? <input type="checkbox"/> Yes <input type="checkbox"/> No
	Date of birth (MM/DD/YYYY)	Height	Weight	Sex <input type="checkbox"/> M <input type="checkbox"/> F	Relationship to employee <input type="checkbox"/> Child <input type="checkbox"/> Other: _____		Currently hospitalized or disabled? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, give reason: _____				
	Court ordered health care coverage? <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, attach legal documentation)			If dependent address is different than employee, please provide full address							

Section 7: Life and disability insurance – Required, if this type of coverage was selected in section 4.

Current Income: \$ _____	<input type="checkbox"/> Hour <input type="checkbox"/> Week <input type="checkbox"/> Month <input type="checkbox"/> Year	<input type="checkbox"/> Life Class
<input type="checkbox"/> Basic Life	<input type="checkbox"/> Optional Life: _____ x Annual Earnings	<input type="checkbox"/> Basic AD&D
<input type="checkbox"/> Dependent Life	OR \$ _____	<input type="checkbox"/> Optional AD&D
		<input type="checkbox"/> Short-Term Disability: _____
		<input type="checkbox"/> Long-Term Disability: _____

Anthem ByDesign Buy-Up. Check appropriate box and write in the percentage next to the benefit selected. Complete separate election form.

Short-Term Disability: _____% Long-Term Disability: _____% Basic Life

Primary beneficiary

Last name	First name	M.I.	Social Security no. ¹ (required)	Relationship to employee	Age
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Contingent beneficiary

Last name	First name	M.I.	Social Security no. ¹ (required)	Relationship to employee	Age
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Section 8: Other health coverage – Required

Do you and/or your dependents have other health coverage? Yes No If yes, complete below.

On the day your coverage begins, list family members, including yourself, who will be covered by any other health coverage?

Provide name, phone number and address of the HMO or insurance company			Policy/certificate no.	Effective date (MM/DD/YYYY)
Policy/certificate holder name		Social Security no. ¹ (required)	Date of birth (MM/DD/YYYY)	Relationship to employee

Are you and/or your dependents enrolled in Medicare or Medicaid? Yes No If yes, complete below.

Enrollee name	Medicare/Medicaid ID no.	Medicare Part A effective date	Medicare Part B effective date	ESRD onset date
Enrollee name	Medicare/Medicaid ID no.	Medicare Part A effective date	Medicare Part B effective date	ESRD onset date
Medicare Part D ID no.	Medicare Part D carrier	Medicare Part D effective date	Medicare Part D term date	

Reason for Medicare entitlement: Age Disability ESRD & Disability End Stage Renal Disease (ESRD)

¹ Anthem is required by the Internal Revenue Service to collect this information.

Employee name

Social Security no.¹ (required)

Have you and/or your dependents had prior health coverage? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, complete below.			
Have you been covered by Anthem within the past two (2) years? <input type="checkbox"/> Yes <input type="checkbox"/> No		Policy/certificate no.	
Group name/ID no.		Date policy in effect	Date policy terminated
Have you and/or your dependents had prior coverage with another carrier(s) within the past two (2) years? <input type="checkbox"/> Yes <input type="checkbox"/> No			
List prior carrier(s)		Date policy in effect	Date policy terminated
Please check the type of prior coverage <input type="checkbox"/> Employee <input type="checkbox"/> Employee+Spouse/DP <input type="checkbox"/> Employee+Child(ren) <input type="checkbox"/> Employee+Spouse/DP+Child(ren)			
Termination reason: <input type="checkbox"/> Divorce/legal separation <input type="checkbox"/> Employment terminated <input type="checkbox"/> Employer/group contribution ceased <input type="checkbox"/> Other <input type="checkbox"/> Death of spouse/DP <input type="checkbox"/> COBRA coverage exhausted <input type="checkbox"/> Group plan terminated			

Section 9: Significant Terms, Conditions and Authorizations (TERMS) – Please read this section carefully before signing the application.

Genetic Information Non-discrimination Act (GINA): When answering questions about a person on this form, only give answers about that person, and do not include any genetic information. Genetic information includes family health history, genetic testing, genetic services, genetic counseling, or genetic diseases for which the person may be at risk. All responses about a person will only be considered and used for that person.

Health Savings Account Notice: I authorize the financial custodian of my Health Savings Account (HSA) to give Anthem Blue Cross and Blue Shield (Anthem) facts about my HSA, including account number, account balance and account activity. I understand that I may take back my authorization by written request to Anthem at any time.

- I understand that I may not assign any payment under my Anthem program.
- I agree to have money taken from my wages/pension, if necessary, to cover the premium cost for the coverage applied for.
- I am asking for the coverage I chose on this form. If I made choices that are not available to me, I agree that my choices may be changed to those on the employer's application.
- I agree that I will let my employer know right away of any changes that would make me or any dependent(s) ineligible for this coverage.
- By signing this application, I agree to the taping or monitoring of any phone calls between Anthem and myself.

I have read and accept the Significant Terms, Conditions and Authorizations as a condition of coverage. My answers to all questions are true to the best of my knowledge, and I understand that Anthem relies on these answers in accepting this application. I understand that any untrue answers or failure to report new medical information before my effective date may cause a material change in coverage or premium rates. For a period of two (2) years from the earlier of the policy date or the issue date, Anthem may deny benefits, rescind your policy or cancel coverage based on material misrepresentation or significant omission found in this application. I agree to these terms for myself and on behalf of any dependents covered by the Plan. I am acting as their agent and representative.

I certify each Social Security number listed on this application is correct.

I'm signing here because I want to get information about my benefits by email or electronically. This may include my certificate or evidence of coverage, explanation of benefits statements, required notices and helpful or personalized information to get the most out of my plan, so I will make sure Anthem has my most up to date email. These electronic communications may include specific details about me and my plan. I know I can change my mind at any time or request a free copy of specific materials by mail. I'll just contact Anthem to do either.

Thank you for choosing Anthem Blue Cross and Blue Shield.

Section 10: Signature – Required, if you are applying for coverage. Please review your application for errors or omissions.

Read section 10 carefully before signing. I have read and understand the language in the TERMS section of this application and agree to all of its terms.	
Employee signature - I acknowledge that by typing my name, it will serve as my signature. X	Date (MM/DD/YYYY)

¹ Anthem is required by the Internal Revenue Service to collect this information.

Employee name

Social Security no.¹ (required)

Section 11: Waiver of coverage – Complete for yourself and/or any eligible dependents. Check all that apply.

Type of coverage	Waived for	Name	Reason for waiving (already protected by coverage)	
<input type="checkbox"/> Medical	<input type="checkbox"/> Self <input type="checkbox"/> Spouse/DP <input type="checkbox"/> Child(ren)		<input type="checkbox"/> Anthem <input type="checkbox"/> Other carrier <input type="checkbox"/> No coverage	Certificate/policy no. or Carrier name and ID no.
<input type="checkbox"/> Dental	<input type="checkbox"/> Self <input type="checkbox"/> Spouse/DP <input type="checkbox"/> Child(ren)		<input type="checkbox"/> Anthem <input type="checkbox"/> Other carrier <input type="checkbox"/> No coverage	Certificate/policy no. or Carrier name and ID no.
<input type="checkbox"/> Vision	<input type="checkbox"/> Self <input type="checkbox"/> Spouse/DP <input type="checkbox"/> Child(ren)		<input type="checkbox"/> Anthem <input type="checkbox"/> Other carrier <input type="checkbox"/> No coverage	Certificate/policy no. or Carrier name and ID no.
<input type="checkbox"/> Life	<input type="checkbox"/> Self <input type="checkbox"/> Spouse/DP <input type="checkbox"/> Child(ren)		<input type="checkbox"/> Anthem <input type="checkbox"/> Other carrier <input type="checkbox"/> No coverage	Certificate/policy no. or Carrier name and ID no.
<input type="checkbox"/> All	<input type="checkbox"/> Self <input type="checkbox"/> Spouse/DP <input type="checkbox"/> Child(ren)		<input type="checkbox"/> Anthem <input type="checkbox"/> Other carrier <input type="checkbox"/> No coverage	

Check all that apply:

I have been given an opportunity to apply for Anthem coverage and after careful consideration, have decided not to take advantage of this offer. If I want to apply for such coverage at a later date, I may do so, subject to established procedures. If I am declining enrollment for myself or my dependents (including my spouse or domestic partner) because of other health insurance coverage, I may in the future be able to enroll myself or my dependents in this plan, provided that enrollment is requested within 31 days after other coverage ends. In addition, if I have a dependent as a result of marriage, birth, adoption or placement for adoption, I may be able to enroll myself and my dependents provided that I request enrollment within 31 days after the marriage, birth, adoption or placement of adoption.

I also understand that my dependents and I may enroll under two additional circumstances:

- Either my or my dependents' Medicaid or Children's Health Insurance Program (CHIP) coverage is terminated as a result of loss of eligibility; or
- My dependents or I become eligible for a subsidy (state premium assistance program).

In these cases, I may be able to enroll myself and my dependents provided that I request enrollment within 60 days of the loss of Medicaid/CHIP or of the eligibility determination.

I have been given an opportunity to apply for the available group life benefits offered by my employer/group. The benefits have been explained to me, and I and/or my dependent(s) decline to participate. My dependent(s) or I were not induced or pressured by my employer/group, agent or life carrier, into declining this coverage, but elected of my (our) own accord to decline coverage. I understand that if I wish to apply for coverage in the future, I may be required to provide evidence of insurability at my expense.

Signature – Required, if you want to waive coverage for yourself and your dependents.

Employee signature -I acknowledge that by typing my name, it will serve as my signature. X	Date (MM/DD/YYYY)
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¹ Anthem is required by the Internal Revenue Service to collect this information.